

Required Report: Required - Public Distribution

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Report Name: Grain and Feed Update

Country: Morocco

Post: Rabat

Report Category: Grain and Feed

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Report Highlights:

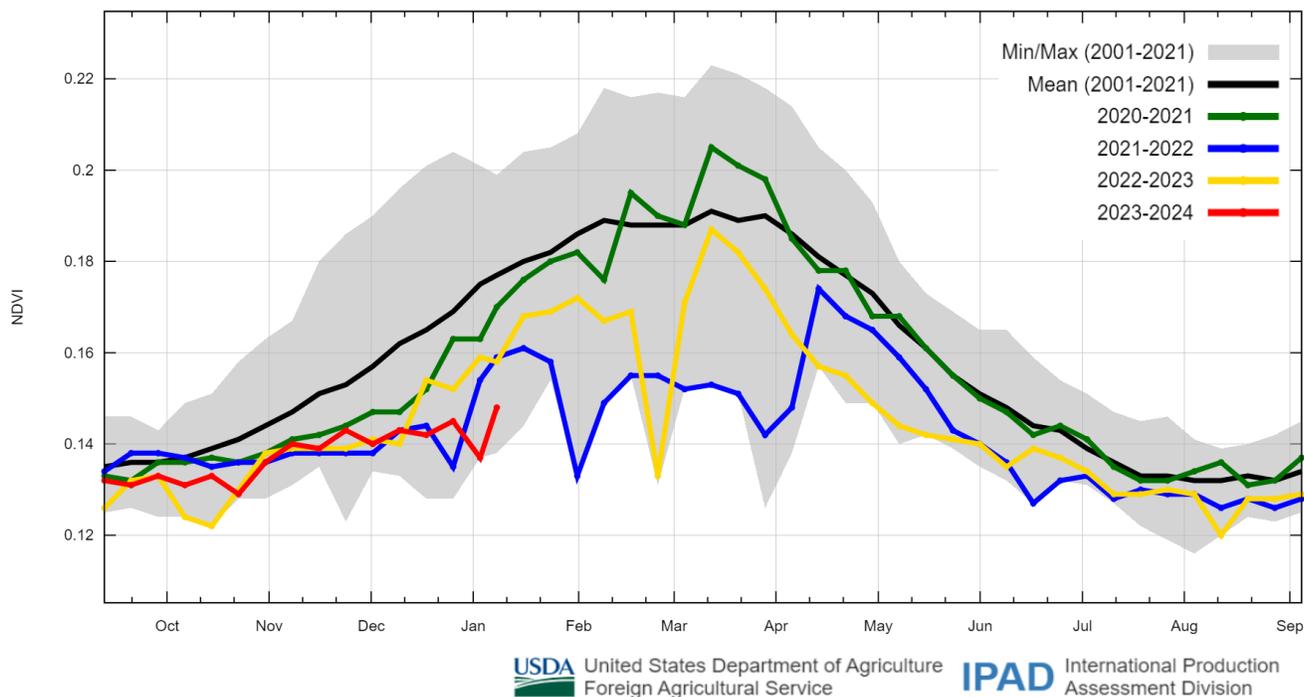
The Government of Morocco continues to support the import of 2.5 million MT of common wheat based on a fixed flat-rate premium. This measure is valid from January 1st, 2024, until April 30th, 2024, and it intended to maintain low bread prices in the local market and encourage stock building.

General Information:

Production Update

Morocco's MY 2024/25 wheat and barley crop experienced a late start with rains arriving approximately two months after Morocco's historic planting date. Early season rains were light and insufficient. Contacts report unfavorable planting conditions in the south of Morocco due to drought. Post's PSD for MY 2024/25 will be published in its Grain & Feed Annual Report on April 1, 2024.

Figure 1: Morocco – Relative Crop Conditions (Modis NDVI 8-Day), October- September



Policy Update

On December 29, 2024, the Moroccan National Interprofessional Office of Cereals and Pulses (ONICL) released a [circular #970](#) to support imports of 2.5 million MT of common wheat. This initiative aims to support importers by covering the difference between the cost of wheat and the reference import price of 270 MAD \approx \$263 per MT. The program will mainly benefit Moroccan importers looking to source wheat from, Germany, Argentina, France and the United States. This restitution system is valid from January 1st, 2024, until April 30th, 2024.

Trade Update

Wheat Imports by Marketing Year (MT Wheat Equivalent)

HS	Description	Marketing Year			Year to Date		
		2022/21	2021/22	2022/23	06/22-10/22	06/23-10/23	%Δ
1001	Wheat and meslin	5,426,833	4,056,643	6,225,815	2,623,786	2,166,686	-17.42
190219*	Pasta uncooked, not stuffed	14,383	11,404	10,940	4,238	7,835	84.87
190230*	Pasta, prepared, nesoi	2,363	2,112	3,125	1,085	986	-9.12
1101*	Wheat or meslin flour	512	381	420	186	110	-40.86
190430*	Bulgur wheat, pre-cooked	60	78	152	59	16	-72.88
190240*	Couscous	26	113	7	4	35	775
Total	PSD-Wheat	5,444,178	4,070,732	6,240,459	2,629,358	2,175,669	-17.25

Source: Morocco office de change, *applied converting factor: 1.368, MY used for wheat June-May

Wheat Exports by Marketing Year (MT Wheat Equivalent)

HS	Description	Marketing Year			Year to Date		
		2020/21	2021/22	2022/23	06/22-10/22	06/23-10/23	%Δ
190240*	Couscous	55,816	54,283	52,882	17,206	22,942	33.34
190219*	Pasta, uncooked, not stuffed	13,069	20,373	30,214	10,189	15,653	53.63
190230*	Pasta, prepared, nesoi	5,670	7,444	8,042	4,212	2,975	-29.37
1101*	Wheat or meslin flour	1,956	1,263	1,781	620	776	25.16
1001	Wheat and meslin	58	0	120	0	0	0
190430*	Bulgur wheat, pre-cooked	0	3	3	0	0	0
Total	PSD-Wheat	76,570	83,366	93,042	32,227	42,346	31.4

Source: Morocco office de change, *applied converting factor: 1.368, MY used for wheat June-May

Post has updated trade figures for MY 2021/22 and TY 2021/22 to reflect trade to date data.

Barley Imports by Marketing Year (MT)

Partner Country	Marketing Year			Year to Date		
	2020/21	2021/22	2022/23	07/22-10/22	07/23-10/23	%Δ
EU 27	440,994	786,171	346,445	1,152	438,206	37938.72
Argentina	0	90,600	0	0	0	0
Moldova	0	0	0	0	13,298	0
Russia	25,041	49,369	0	0	37,632	0
Syria	3,337	0	0	0	0	0
Ukraine	12,099	50,238	0	0	6,797	0
Total	481,472	976,378	346,445	1,152	495,934	42949.83

Source: Morocco office de change, MY used for barley July-June

Production, Supply, and Distribution

Wheat	2021/2022		2022/2023		2023/2024	
Market Year Begins	Jun 2021		Jun 2022		Jun 2023	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2855	2855	2500	2500	2550	2550
Beginning Stocks (1000 MT)	1457	1457	2385	2385	1533	1533
Production (1000 MT)	7540	7540	2700	2700	4160	4160
MY Imports (1000 MT)	4071	4071	6241	6241	6500	6500
TY Imports (1000 MT)	4726	4726	5770	5770	6500	6500
TY Imp. from U.S. (1000 MT)	0	0	62	62	0	0
Total Supply (1000 MT)	13068	13068	11326	11326	12193	12193
MY Exports (1000 MT)	83	83	93	93	75	75
TY Exports (1000 MT)	83	83	93	93	75	75
Feed and Residual (1000 MT)	400	400	200	200	300	300
FSI Consumption (1000 MT)	10200	10200	9500	9500	10000	10000
Total Consumption (1000 MT)	10600	10600	9700	9700	10300	10300
Ending Stocks (1000 MT)	2385	2385	1533	1533	1818	1818
Total Distribution (1000 MT)	13068	13068	11326	11326	12193	12193
Yield (MT/HA)	2.641	2.641	1.08	1.08	1.6314	1.6314

(1000 HA) ,(1000 MT) ,(MT/HA)
 MY = Marketing Year, begins with the month listed at the top of each column
 TY = Trade Year, which for Wheat begins in July for all countries. TY 2023/2024 = July 2023 - June 2024

Barley	2021/2022		2022/2023		2023/2024	
Market Year Begins	Jul 2021		Jul 2022		Jul 2023	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1490	1490	1100	1100	1200	1200
Beginning Stocks (1000 MT)	34	34	609	670	65	126
Production (1000 MT)	2780	2780	700	700	1350	1350
MY Imports (1000 MT)	915	976	346	346	1000	1000
TY Imports (1000 MT)	760	828	734	734	900	900
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	3729	3790	1655	1716	2415	2476
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	30	0
Feed and Residual (1000 MT)	2120	2120	890	890	1500	1500
FSI Consumption (1000 MT)	1000	1000	700	700	800	800
Total Consumption (1000 MT)	3120	3120	1590	1590	2300	2300
Ending Stocks (1000 MT)	609	670	65	126	115	176
Total Distribution (1000 MT)	3729	3790	1655	1716	2415	2476
Yield (MT/HA)	1.8658	1.8658	0.6364	0.6364	1.125	1.125

(1000 HA) ,(1000 MT) ,(MT/HA)
 MY = Marketing Year, begins with the month listed at the top of each column
 TY = Trade Year, which for Barley begins in October for all countries. TY 2023/2024 = Oct. 2023 – Sept. 2024

Attachments:

No Attachments